



At a Glance

Five-year summary

In EUR mn (unless otherwise stated)

		2024	2023	2022	2021	2020
Sales revenues		33,981	39,463	62,298	35,555	16,550
Operating Result		4,254	5,226	12,246	5,065	1,050
Profit before tax		4,235	4,604	10,765	4,870	875
Taxes on income		-2,211	-2,687	-5,590	-2,066	603
Net income		2,024	1,917	5,175	2,804	1,478
Net income attributable to stockholders of the parent		1,389	1,480	3,634	2,093	1,258
Clean CCS Operating Result ¹		5,141	6,024	11,175	5,961	1,686
Clean CCS net income ¹		2,814	3,421	5,807	3,710	1,026
Clean CCS net income attributable to stockholders of the parent ¹		2,090	2,593	4,394	2,866	679
Balance sheet total		48,813	50,663	56,863	53,798	49,271
Equity		24,617	25,369	26,628	21,996	19,899
Net debt		3,225	2,120	2,207	5,962	9,347
Average capital employed		27,560	27,720	29,431	29,366	21,555
Cash flow from operating activities excl. net working capital effects		5,308	4,638	9,843	8,897	2,786
Cash flow from operating activities		5,456	5,709	7,758	7,017	3,137
Capital expenditure		4,101	3,965	4,201	2,691	6,048
Organic capital expenditure ²		3,710	3,748	3,711	2,650	1,884
Free cash flow		2,304	2,682	5,792	5,196	-2,811
Organic free cash flow ³		1,986	2,272	4,891	4,536	1,273
Return On Average Capital Employed (ROACE)	in %	7	7	17	10	8
Clean CCS ROACE ¹	in %	10	12	19	13	5
Return On Equity (ROE)	in %	8	7	20	13	9
Equity ratio	in %	50	50	47	41	40
Leverage ratio	in %	12	8	8	21	32
Earnings Per Share (EPS)	in EUR	4.25	4.53	11.12	6.40	3.85
Clean CCS EPS ¹	in EUR	6.39	7.93	13.44	8.77	2.08
Cash flow per share ⁴	in EUR	16.69	17.46	23.73	21.47	9.60
Dividend Per Share (DPS) ⁵	in EUR	4.75	5.05	5.05	2.30	1.85
Payout ratio ⁵	in %	112	112	45	36	48
Polyolefin sales volumes ⁶	in mn t	6.27	5.69	5.66	5.93	5.95
Utilization rate steam crackers Europe ⁶	in %	84	80	74	90	73
Fuels and other sales volumes Europe	in mn t	16.2	16.3	15.5	16.3	15.5
Utilization rate refineries Europe	in %	87	85	73	88	86
Production cost	in USD/boe	9.98	9.67	8.20	6.67	6.58
Total hydrocarbon production	in kboe/d	340	364	392	486	463
Employees as of December 31		23,557	20,592	22,308	22,434	25,291
Total Recordable Injury Rate (TRIR)	in mn hours worked	1.33	1.38	1.23	0.96	0.60

1 Adjusted for special items and CCS effects; further information can be found in Note 6 – Segment Reporting – of the Consolidated Financial Statements

2 Organic capital expenditure is defined as capital expenditure including capitalized exploration and appraisal expenditure excluding acquisitions and contingent considerations.

3 Organic free cash flow is cash flow from operating activities less cash flow from investing activities excluding disposals and material inorganic cash flow components (e.g., acquisitions)

4 Cash flow from operating activities, based on total weighted average outstanding shares

5 2024: as proposed by the Executive Board and the Supervisory Board, subject to adoption by the Annual General Meeting 2025. Includes regular and additional dividend.

6 As of 2021, the Downstream segment was split, and the Chemicals segment is reported separately. For comparison only, figures for the previous years are shown in the new structure.