

At a Glance

Five-year summary

		2022	2021	2020	2019	2018
Sales revenues	in EUR mn	62,298	35,555	16,550	23,461	22,930
Operating Result	in EUR mn	12,246	5,065	1,050	3,582	3,524
Profit before tax	in EUR mn	10,765	4,870	875	3,453	3,298
Taxes on income	in EUR mn	(5,590)	(2,066)	603	(1,306)	(1,305)
Net income	in EUR mn	5,175	2,804	1,478	2,147	1,993
Net income attributable to stockholders of the parent	in EUR mn	3,634	2,093	1,258	1,678	1,438
Clean CCS Operating Result ¹	in EUR mn	11,175	5,961	1,686	3,536	3,646
Clean CCS net income ¹	in EUR mn	5,807	3,710	1,026	2,121	2,108
Clean CCS net income attributable to stockholders of the parent ¹	in EUR mn	4,394	2,866	679	1,624	1,594
Balance sheet total	in EUR mn	56,429	53,798	49,271	40,375	36,961
Equity	in EUR mn	26,628	21,996	19,899	16,863	15,342
Net debt excluding leases	in EUR mn	683	4,771	8,130	3,632	1,726
Net debt including leases	in EUR mn	2,207	5,962	9,347	4,686	2,014
Average capital employed	in EUR mn	29,431	29,366	21,555	19,923	16,850
Cash flow from operating activities excl. net working capital effects	in EUR mn	9,843	8,897	2,786	4,264	4,223
Cash flow from operating activities	in EUR mn	7,758	7,017	3,137	4,056	4,396
Capital expenditure	in EUR mn	4,201	2,691	6,048	4,916	3,676
Organic capital expenditure ²	in EUR mn	3,711	2,650	1,884	2,251	1,893
Free cash flow before dividends	in EUR mn	5,792	5,196	(2,811)	(583)	1,043
Organic Free cash flow before dividends ³	in EUR mn	4,891	4,536	1,273	2,119	2,495
Return On Average Capital Employed (ROACE)	in %	17	10	8	11	12
Clean CCS ROACE ¹	in %	19	13	5	11	13
Return On Equity (ROE)	in %	20	13	9	13	14
Equity ratio	in %	47	41	40	42	42
Gearing ratio excluding leases	in %	3	22	41	22	11
Leverage ratio	in %	8	21	32	22	12
Earnings Per Share (EPS)	in EUR	11.12	6.40	3.85	5.14	4.40
Clean CCS EPS ¹	in EUR	13.44	8.77	2.08	4.97	4.88
Cash flow per share ⁴	in EUR	23.73	21.47	9.60	12.42	13.46
Dividend Per Share (DPS) ⁵	in EUR	5.05	2.30	1.85	1.75	1.75
Payout ratio ⁵	in %	45	36	48	34	40
Employees as of December 31		22,308	22,434	25,291	19,845	20,231
Polyolefin sales volumes ⁶	in mn t	5.66	5.93	5.95	5.59	5.27
Utilization rate steam crackers Europe ⁶	in %	74	90	73	93	94
Fuels and other sales volumes Europe	in mn t	15.5	16.3	15.5	18.6	17.8
Production cost	in USD/boe	8.20	6.67	6.58	6.61	7.01
Total hydrocarbon production	in kboe/d	392	486	463	487	427
Total Recordable Injury Rate (TRIR)	in mn hours worked	1.23	0.96	0.60	0.95	0.78

¹ Adjusted for special items and CCS effects; further information can be found in Note 4 – Segment Reporting – of the Consolidated Financial Statements

² Organic capital expenditure is defined as capital expenditure including capitalized Exploration and Appraisal expenditure excluding acquisitions and contingent considerations.

³ Organic free cash flow before dividends is cash flow from operating activities less cash flow from investing activities excluding disposals and material inorganic cash flow components (e.g., acquisitions)

⁴ Cash flow from operating activities, based on total weighted average outstanding shares

⁵ 2022: as proposed by the Executive Board and the Supervisory Board, subject to adoption by the Annual General Meeting 2023. Includes regular and special dividend.

⁶ As of 2021, the Downstream segment was split in Refining & Marketing and Chemicals & Materials. For comparison only, figures for the previous years are shown in the new structure.